IPO FACT SHEET

Anker Innovations Technology Co., Ltd. (00668)

Issue Statistics

Offer Size: Up to approx. HK$4,631.6 million
Public Tranche: 4,663,300 shares
Placement Tranche: 41,969,500 shares
Cornerstone Tranche: 23,271,700 shares
Price: Up to HK$99.32
NAV per share (post IPO): HK$28.44
Historical PE: *23.78x*
Market Cap (post-IPO): HK$72,013.1 million
Open: 23 Jun 26
Close: 26 Jun 26, 12.00 noon
Trading: 2 Jul 26
Sponsors: China International Capital Corporation Hong Kong Securities Limited, Goldman Sachs (Asia) L.L.C., J.P. Morgan Securities (Far East) Limited

Year ended 31 Dec	Rmbm	yoy % chg
Revenue		
FY24	24,710.1	+41.1
FY25	30,514.4	+23.5
Net profit		
FY24	2,211.1	+30.5
FY25	2,617.2	+18.4

Background

- The company is primarily engaged in the design and development of consumer electronics in the global smart hardware technology industry, with a broad product range covering smart charging and energy storage, smart home, and smart audio.
- The company currently operates three global brands, namely Anker, eufy, and soundcore, as well as two core sub-brands, Anker SOLIX and eufyMake. According to Frost & Sullivan, the company ranked first globally in the mobile charging product sector by revenue in 2025.
- The company adopts a fabless operating model, focusing primarily on the design and sales of smart devices, while outsourcing its manufacturing to its manufacturing partners.
- Driven by its globalisation strategy, the company has continuously expanded its business footprint, with products selling well in over 180 countries and regions worldwide. As of 31 December 2025, the company had accumulated over 200 million users globally.

Use Of Proceeds

Application	HK$ in millions	As a dollar amount for each HK$$1.00 of the gross proceeds due to us from the Offering and the issuance of the New Cornerstone Shares (%)
Driving product iteration and innovation and broadening product categories	904.5	20.0
Research and development and talent acquisition to consolidate the technological foundation to support continuous innovation and global expansion	904.5	20.0
Strengthening the global direct-to-consumer market strategy	904.5	20.0
Upgrading the supply chain management system to support continuous global expansion efforts	904.5	20.0
Enhancing brand influence and deepening customer loyalty	678.4	15.0
Working capital and general corporate purposes	226.1	5.0
Gross proceeds	**4,522.7**	**100.0**

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